

Earnings before Income Taxes, Net Earnings and Net Earnings Per Share – Diluted (“EPS – Diluted”), As Adjusted

Earnings before income taxes, net earnings and EPS - Diluted provided below is adjusted to exclude certain items.

(in millions, except per share data)

	Three Months Ended March 31, 2026			Three Months Ended June 30, 2026		
	Pre-tax Earnings	Net Earnings	EPS - Diluted	Pre-tax Earnings	Net Earnings	EPS - Diluted
Earnings, As Reported	\$ 15.4	\$ 2.5	\$ 0.05	\$ 92.4	\$ 53.5	\$ 1.13
Restructuring Costs	15.9	13.1	0.28	6.7	5.1	0.11
Strategic Transformation Program Costs	10.1	8.4	0.18	7.1	6.0	0.12
Argentina Hyperinflation	(0.1)	(0.1)	-	0.6	0.6	0.01
Liquidation of a Discontinued Business	-	-	-	5.5	5.5	0.12
Sale of Jefferson Wells U.S. Business	-	-	-	(30.0)	(23.8)	(0.50)
Earnings, As Adjusted	\$ 41.3	\$ 23.9	\$ 0.51	\$ 82.3	\$ 46.9	\$ 0.99

	Six Months Ended June 30, 2026		
	Pre-tax Earnings	Net Earnings	EPS - Diluted
Earnings, As Reported	\$ 107.8	\$ 56.0	\$ 1.19
Restructuring Costs	22.6	18.2	0.39
Strategic Transformation Program Costs	17.2	14.4	0.30
Argentina Hyperinflation	0.5	0.5	0.01
Liquidation of a Discontinued Business	5.5	5.5	0.12
Sale of Jefferson Wells U.S. Business	(30.0)	(23.8)	(0.50)
Earnings, As Adjusted	\$ 123.6	\$ 70.8	\$ 1.51

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